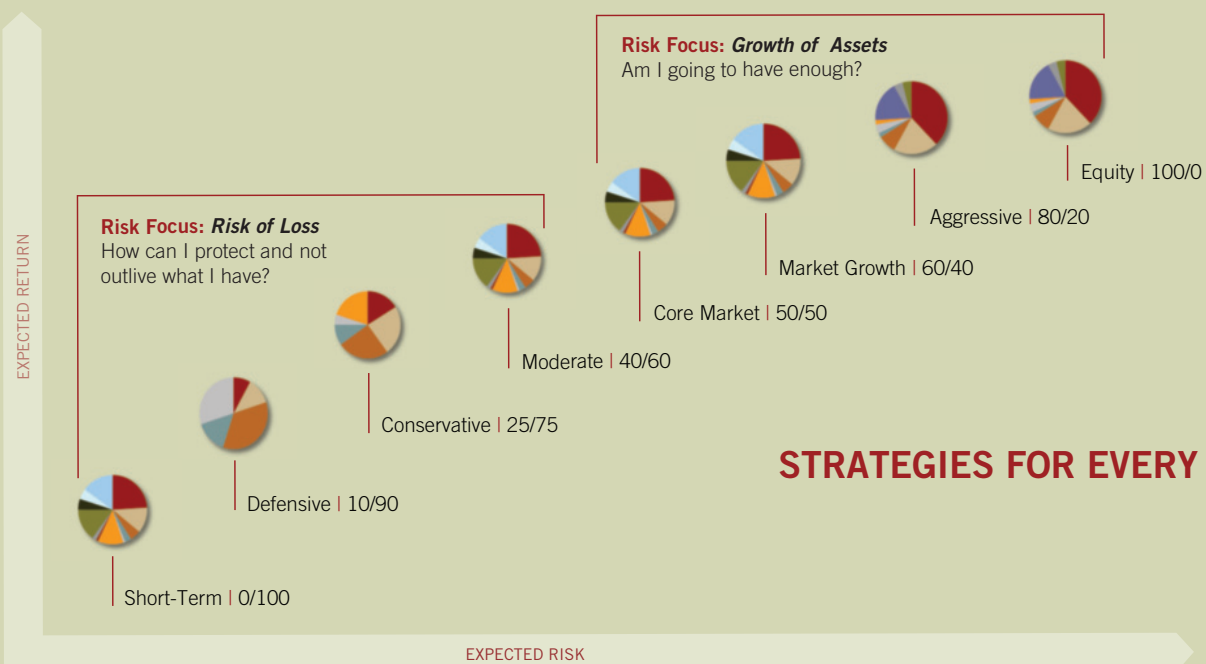




Where do you fall on the investor wealth cycle?





For illustrative purposes only. Not meant to represent any actual investment or guarantee any result.

Stability-Focused Strategies – Preserving Your Wealth

Designed for investors with shorter time horizons, the Stability-Focused Strategies are designed to meet the needs of investors who want to minimize downside risk. There are a variety of portfolios across the wealth-preservation segment of the risk-return spectrum.

Investors in these strategies generally are nearing the fulfillment of their goals and can't afford heavy losses. Which of these profiles sounds most like you?

- I have a low risk-tolerance, and am close to achieving my goals, so I must minimize the risk of loss.
- Although I'm close to achieving my goals, I have a moderate tolerance for risk and I'm willing to accept minimal volatility for some level of growth.
- I am a risk-tolerant investor who can accept slightly more volatility in exchange for moderate growth.

The profile you select will help determine which of the four Stability-Focused Strategies may be most appropriate for you.

Note also how references to growth differ from the Growth-Focused-Strategies. The over-arching objectives of the Stability Focused Strategies are to minimize downside risk and smooth the ride for the investor.

We aim to accomplish those objectives using a unique risk management process that helps to stabilize the portfolios and lower the overall volatility. The portfolio managers work within predefined risk thresholds that are adjusted as the strategies reach new market highs. A "drawdown" feature lowers the risk profile during periods of high volatility, helping to protect principal and allowing you to proactively stay ahead of volatility.

Growth-Focused Strategies – Building Long-term Wealth

Designed for investors who seek to accumulate assets over the long term, the Growth-Focused Strategies are aimed at building wealth. There are four portfolios across the growth segment of the risk-return spectrum, so whatever your risk tolerance, you could benefit from the potential for growth.

Investors in our Growth-Focused Strategies generally have longer time horizons. Goal fulfillment is many years or even decades down the road, and the investor will have time to recover from short-term losses in periods of high market volatility.

Here's a way to weigh the tradeoff between growth potential and risk; which of these profiles best describe you?

- I have a low risk tolerance and am willing to accept minimal growth in exchange for a smoother ride.
- I have a moderate risk tolerance and am willing to temper my desire for growth in exchange for a corresponding reduction in volatility.
- I have a strong tolerance for risk, and my goals are sufficiently long-term that I am willing to accept higher volatility in exchange for maximum growth.

The profile you select will help determine which of the Growth-Focused Strategies may be most appropriate for you and your goals.²

Sample Portfolio Composition—Market Growth

6 Asset Classes | 10 Sub Asset Classes
52 Styles and Managers | 5734 Securities

Diverse investment strategies...

For wherever you want to go.

Building and managing wealth – the universal goal of all investors. Wherever you fall on the investor wealth cycle – just getting started, finding your stride at midlife, or slowing down and starting to spend – you have one overriding need. An investment strategy that you can live with in various markets and that will help take you where you want to go.

These strategies are built with your goals in mind. They use a proprietary goals-based approach to investing that helps to keep you focused on long-term goal achievement versus short-term performance.

As a manager of managers, SEI uses third-party managers to execute security selection. This way, we can tap the best investment ideas from the top specialists globally. We then monitor the managers to ensure our portfolios stay in line with their objectives, and adjust the manager lineup to reflect changing economic conditions and lessen volatility.

A range of diversified¹ portfolios – both growth-focused and stability-focused – are designed to provide a long-term wealth-building strategy and are:

- Built and monitored by SEI, whose innovations have been helping investors achieve goals for over 40 years.
- Available in tax-managed structure to help you keep more of what you earn.
- Designed to leverage the return potential of nearly all asset classes and investment styles, including alternatives in a diversified portfolio.

SELECTING A STRATEGY RIGHT FOR YOU

		Growth-Focused Strategies		Stability-Focused Strategies	
		NON-TAX-MANAGED	TAX-MANAGED	NON-TAX-MANAGED	TAX-MANAGED
RISK TOLERANCE	High	Equity		Moderate	
	Modest	Aggressive Growth		Conservative	
		Market Growth		Defensive	
	Low	Core Market		Short-Term	
16 CLIENT-DRIVEN STRATEGIES					

The Growth-Focused Strategies and Stability-Focused Strategies are available in both tax-managed and non-tax-managed formats. Your financial professional can help you determine the most appropriate strategy to help meet your goals.

SEI INVESTMENT STRATEGIES | ASSET ALLOCATION IN ACTION



Source: SEI, S&P 500

Past performance is no guarantee of future results.

We actively manage the Growth- and Stability-Focused Strategies to help balance the trade-off between risk and reward. This can help investors capture market opportunities and avoid poor investment decisions by relying on professional investment advice and risk management.

The three events from 2008 to 2011 provide a clear illustration of the benefits of the active management philosophy and the unique drawdown features of the Stability-Focused Strategies. When events occur like the bankruptcy of Bear Stearns, the processes we have in place help to mitigate the impact on our investors. Conversely, when markets reach bottom and begin a sustainable rally, our tactical adjustments can help capture the upside.

Find the Right Strategy for You

Regardless of where you fall on the investor wealth cycle, these strategies provide you options that:

- Seek broad diversification.
- Strike a balance between growth and stability.
- Focus on long-term goals.
- Offer tax efficiency and the potential for higher “real” returns.

¹ Diversification may not protect against market risk.

² It is important to consider many factors when choosing an investment including, but not limited to, age, principal, risk tolerance, goals and objectives. Be sure to discuss all of these with your financial advisor before making an investment choice.

This material represents an assessment of the market environment at a specific point in time and is not intended to be a forecast of future events, or a guarantee of future results.

For those SEI Funds which employ the ‘manager of managers’ structure, SEI Investments Management Corporation (SIMC) has ultimate responsibility for the investment performance of the Funds due to its responsibility to oversee the sub-advisers and recommend their hiring, termination and replacement. SIMC is the adviser to the SEI Funds, which are distributed by SEI Investments Distribution Co. (SIDCO). SIMC and SIDCO are wholly owned subsidiaries of SEI Investments Company (SEI). SEI is not affiliated with your advisor.

To determine if the Funds are an appropriate investment for you, carefully consider the investment objectives, risk factors and charges and expenses before investing. This and other information can be found in the Funds’ prospectuses, which can be obtained by calling 1-800-DIAL-SEI. Read them carefully before investing.

There are risks involved with investing, including loss of principal. Current and future portfolio holdings are subject to risks as well.

Diversification may not protect against market risk. There is no assurance the objectives discussed will be met. Past performance does not guarantee future results.

Please note that PC model allocations and/or investment components are subject to change. Short- and long-term tax impact should be considered.

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Index returns are for illustrative purposes only and do not represent actual fund performance. Index performance returns do not reflect any management fees, transaction costs or expenses. Indexes are unmanaged and one cannot invest directly in an index.